

November 30, 2018

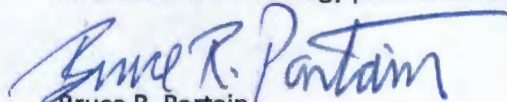
Mr. Theodore D. Matula
Mr. Monty Humble
High Road Clean Energy LLC
100 Congress Avenue, Suite 2000
Austin, Texas 78701

Letter of Support for the Brushy Creek Solar Utility-Scale Solar and Storage Project in Tom Green County, Texas

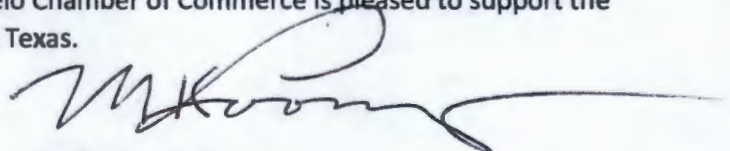
Dear Messrs. Matula and Humble:

The San Angelo Chamber of Commerce would like to formally announce its support of the **Brushy Creek Solar** development of a utility-scale solar and storage project in San Angelo and Tom Green County, Texas. Our business community is home to many innovative industrial firms including utility-scale energy transmission, hydrocarbon mining and production, agricultural biotechnology, medical device manufacturing, industrial software development and heavy industrial components fabrication. The region is home to over 120 industrial manufacturers and energy industry companies, some of which are well-known household names: **Johnson & Johnson, Goodyear, Dragon Industries, C&J Energy Services, Hirschfeld/WW AFCO Steel, Aermotor, and TimeClock Plus**. We are also home to Angelo State University (10,000 students) and Goodfellow Air Force Base, the 17th Training Wing AETC – Intelligence, Surveillance and Reconnaissance Training.

We are excited at the prospect of having of the **Brushy Creek Solar** development join our community through the successful development of their solar and storage facility. The prospect of creating hundreds of construction jobs, several full-time positions, and offering a clean reliable source of power is one that we think will help advance the area's economic development. Our neighboring **Veribest ISD and Christoval ISD** stand to receive much needed increased tax revenue, and the San Angelo Chamber of Commerce is proud to be supporting a project whose main beneficiaries via land payments and taxes are the schoolchildren of Texas. The San Angelo Chamber of Commerce is pleased to support the diversification of energy production sectors in Texas.



Bruce R. Partain
President & CEO
San Angelo Chamber of Commerce



Michael Looney
Vice President of Economic Development
San Angelo Chamber of Commerce
SARMA – San Angelo Regional Manufacturers Alliance



High Road Clean Energy is developing two solar energy generation projects in Tom Green County:

- (1) **Brushy Creek Solar** (125 MWac) located in Precinct 1/Veribest ISD
- (2) **Knickerbocker Road Solar** (200 MWac) located in Precinct 4/Christoval ISD

The projects will provide significant benefits to Tom Green County, including the following:

- Tax revenues to Tom Green County, Veribest ISD and Christoval ISD
- Hundreds of jobs during construction cycle; local job fairs prior to construction
- Commitment to local sourcing of goods and services as commercially available
- Facilities will produce clean, renewable energy; significant CO₂ reduction (equivalent of removing over 100,000 passenger cars)
- Construction activities will have limited impact to County roads; projects to abate impacts
- Beneficial long-term lease payments to local landowners hosting the projects

High Road is seeking a resolution evidencing local support for the development of the projects (similar to the letter provided by the San Angelo Chamber of Commerce, attached) as we and our development and financing partners market offtake agreements for the projects.

High Road Clean Energy contact information and bios:

Monty Humble
Managing Director
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(469) 855-7746

- Former SVP/GC of T. Boone Pickens' Mesa Power Group, where, in addition to project development activities, he was responsible for renewable energy components of Pickens Plan
- Former director of AWEA, a founding member of the Coalition for Green Capital
- Partner with Vinson & Elkins for over 25 years

Theodore D. Matula
Managing Director
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- Founding member of management team of Duke Energy Renewables where he was responsible for the legal affairs for the development, construction and operation of over 2.5 GW of renewable energy generation
- Former VP/GC of Tierra Energy, predecessor to Duke Energy Renewables
- Corporate finance, M&A, and securities law attorney at Vinson & Elkins (Dallas) and Hogan & Hartson (Denver)