

TEXAS ASSOCIATION OF COUNTIES
2012 Certification of Compliance
County Investment Officer

Honorable Elizabeth McGill

Successfully completed investment education that satisfies Section 2256.008 of
the Texas Public Funds Investment Act. This ongoing commitment to
continuing education provides maximum benefit to

Tom Green County

Issued by the Texas Association of Counties the thirty-first day of December, 2012



Hon. Connie Hickman, President



Gene Terry, Executive Director

March 7, 2013



Dear County Investment Officer,

For the last 20 years, the TAC County Investment Officer (CIO) program has been one of the premier public investing educational programs in the country. The TAC Board of Directors has determined that we should "make the best better." We have been guided by these key goals:

- Update and enhance curriculum and elevate the credibility of the program
- Expand the program to include more county officials
- Address legal concerns relating to potential liability resulting from the existing "certification" process

To accomplish these goals, we are pleased to announce the creation of the TAC County Investment Academy. Here are some highlights of the program:

- The program will be planned and administered in partnership with a major university.
- The current CIO certification program will be replaced with the County Investment Academy, which will continue to provide both basic and advanced investment training.
- Current CIOs will automatically be admitted as Members of the Academy, and receive credit for the number of years you have been in the CIO program. Membership is maintained by earning 15 hours of continuing education per calendar year. 5 hours can be from outside sources, and you can carry 5 hours forward from one year to the next.
- No annual dues will be charged. Maintenance of Academy membership will be based solely upon completion of prescribed educational hours. Registration fees will be charged for each event.

Upcoming conference dates are:

	<u>Dates</u>	<u>Registration</u>
• 2013 Conference of the County Investment Academy (formerly CIO Level II) <i>Moody Gardens, Galveston</i> <i>16 hours</i>	June 10-12** <i>Note date change</i>	\$225
• Texas Public Funds Investment Conference <i>Omni Houston Hotel</i> <i>10 hours</i>	November 7-8** <i>Note date change</i>	\$160
• Basics of County Investments (formerly CIO Level I) <i>January or February, 2014</i> <i># Hours TBA</i>	TBA	TBA

We commend your commitment to continuing education, and we welcome your feedback as we continue to revise and update the program to meet your needs as a county investment professional.

Thank you,

Handwritten signature of Edward Dion in black ink.

Ed Dion, El Paso County Auditor
Co-Chair, County Investment Education Committee

Handwritten signature of Vivian L. Wood in black ink.

Vivian Wood, Williamson County Treasurer
Co-Chair, County Investment Education Committee

TEXAS ASSOCIATION OF COUNTIES

COUNTY INVESTMENT OFFICER CONTINUING EDUCATION TRANSCRIPT Reporting Period: 01/01/2012 - 12/31/2012

Honorable Elizabeth McGill	ID:	198209
County Clerk	Phone:	(325) 659-6553
Tom Green County	Fax:	(325) 659-3251
124 W Beauregard Ave	Certification Date:	10/7/2006
San Angelo, TX 76903-5835		

The Texas Association of Counties County Officer Program and its continuing education requisites exceed the investment training for local government education education mandates as outlined in Section 2256.008 of the Public Funds Investment Act, revision effective September 1, 1998.

Your annual fee for CIO status has been paid.

You are enrolled in CIO Level II Program - Years 5 - 14. The requirements for that program are 15 hours required, 5 outside hours allowed and max of 5 hours can be carried forward.

6/28/12	2012 County Investment Officer Level II Training	19.00
11/28/12	2012 Texas Public Funds Investment Conference	10.00

Total TAC Hours for year: 29.00

Grand Total Hours for year: 29.00

You have completed your program.

You have met your 2012 annual CIO education requirement.

You may carry forward 5.00 hours to the next reporting period.

TEXAS ASSOCIATION OF COUNTIES

COUNTY INVESTMENT ACADEMY CONTINUING EDUCATION TRANSCRIPT Reporting Period: 01/01/2013 - 12/31/2013

Honorable Elizabeth McGill	ID:	198209
County Clerk	Phone:	(325) 659-6553
Tom Green County	Fax:	(325) 659-3251
124 W Beauregard Ave	Enrollment Date:	10/7/2006
San Angelo, TX 76903-5835		

The Texas Association of Counties County Officer Program and its continuing education requisites exceed the investment training for local government education education mandates as outlined in Section 2256.008 of the Public Funds Investment Act, revision effective September 1, 1998.

You are enrolled in the County Investment Academy. The requirements for that program are 15 hours required, 5 outside hours allowed and max of 5 hours can be carried forward.

1/1/13 Excess hours carried from 2012 5.00

Total TAC Hours for year: 5.00

Grand Total Hours for year: 5.00

You must obtain **10.00** additional hours to meet your education requirement for the period ending 12/31/2013.

If you have not fulfilled your annual required hours, a certificate will not be issued.

03/04/2013

If this report does not agree with your records,
please call 1-800-456-5974.